

# STOCK DONATION FORM

Donor(s) First and Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## STOCK DONATION DETAILS

Stock Name: \_\_\_\_\_

Stock Ticker Symbol: \_\_\_\_\_

Quantity of Shares: \_\_\_\_\_

Approximate Date of Transfer: \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Receiving Charity Name:  
\_\_\_\_\_

Contact Name: \_\_\_\_\_

Contact Phone: \_\_\_\_\_

Has the Charity been notified?  Yes  No

Stock Name: \_\_\_\_\_

Stock Ticker Symbol: \_\_\_\_\_

Quantity of Shares: \_\_\_\_\_

Approximate Date of Transfer: \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Receiving Charity Name:  
\_\_\_\_\_

Contact Name: \_\_\_\_\_

Contact Phone: \_\_\_\_\_

Has the Charity been notified?  Yes  No

Stock Name: \_\_\_\_\_

Stock Ticker Symbol: \_\_\_\_\_

Quantity of Shares: \_\_\_\_\_

Approximate Date of Transfer: \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Receiving Charity Name:  
\_\_\_\_\_

Contact Name: \_\_\_\_\_

Contact Phone: \_\_\_\_\_

Has the Charity been notified?  Yes  No

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

Please email completed form to [investments@sbtexasfoundation.com](mailto:investments@sbtexasfoundation.com)

